



SAVINGS AND INVESTMENT

Your Financial Investment Advisor (CIF) and
ANACOFI Member presents you with:

YOUR INVESTMENT STRATEGIES

www.strategyz.com



SAVINGS WITH STRATEGYZ

How much money could you allocate monthly without altering your standard of living?

100 euros or slightly more, effortlessly...

DISCOVER HOW TO REALIZE YOUR PROJECTS.

Straightforward and user-friendly : our savings solutions are crafted to safeguard and grow your assets over the long term. You will benefit from a diverse array of products, featuring a curated selection of our primary themes, customized to match with your objectives.

THE PRINCIPLE

The optimal allocation is consistently monitored by our experts, considering:

- Technical analysis, fundamental analysis, market psychology, and risk management.
- Monitoring occurs daily for all alerts, exceptional situations, or opportunities.
- More formal quarterly meetings are convened with our experts to evaluate trade-offs and adjust allocations as needed.

WE ENHANCE YOUR SAVINGS WITH A CORE/SATELLITE STRATEGY.

- Core emphasizes stable and robust indices, funds, and ETFs that are well-known and widely recognized.
- Satellite focuses on themes that reflect your beliefs and expectations.
- The strategy involves effectively balancing Core and Satellite components to achieve your objectives.

OUR PRIMARY THEMES

(non-exhaustive thematic list)

VFEM - Diversified Emerging Markets

PHPM - Gold, Silver, Platinum, Palladium

ELCR - Future Mobility

INRG - Global Renewable Energy

2B77 - Aging Population

MILL - Millennial Consumption

HLTW - Global Health

UNIC - Disruptive Technologies

BNXG - Blockchain and Cryptoassets

XDWT - Global Technologies

DENS - Defense and Cybersecurity

LOCK - Digital Security Gold only - Gold exclusively

Emerging Markets - Global Emerging Markets

Nasdaq - US Technology

S&P500 - US Large Capitalization

China Large Caps - Chinese Large Capitalization

China Mid Caps - Chinese Mid Capitalization

Cash Funds - Cash / Low Volatility

Green Funds - Sustainable ESG

YIELD HYPOTHESIS

From purchasing a vehicle to investing in real estate, each phase of life encompasses its own projects and aspirations, all of which entail a financial cost.

Consider your savings as the means to achieve your aspirations, whether it involves financing a significant journey, supporting your children's education, renovating a space, or pursuing a project that holds personal significance.

By implementing your savings strategy promptly, you enable your projects to materialize ahead of schedule.

WHAT DOES A MONTHLY SAVINGS OF 100 EUR SIGNIFY?

For instance, saving 100 EUR each month for a decade amounts to a total of **20,000 EUR**.

Saving 200 EUR monthly for a decade results in a total of **of 36,000 EUR**.

300 EUR per month, for 15 years, constitutes savings **of 89,000 euros**.
...and so forth.

This example assumes an initial deposit of EUR 3,000. We have utilized an annual rate of return of 5.34%, and we can offer even more, such as some of our structured products that provide 100% capital protection.

STRATEGYZ SAVINGS



THE BENEFITS

- A tailored allocation
- Oversight by genuine experts
- A robust strategy and methodology
- Consistent market monitoring: daily, quarterly, and annually
- Geographic and thematic diversification
- A customized savings approach
- Withdrawal flexibility
- A complementarity of your assets





BRUNO BOGGIANI

CEO and founder of STRATEGYZ, as well as a Financial Investment Advisor (CIF), provides customized and innovative investment solutions tailored to the unique needs of each client.



JONATHAN SMADJA, ALSO KNOWN AS TRADOSAURE

Trading expert, market analyst, and financial strategist. He is consulted by the STRATEGYZ team for quarterly alerts and arbitrage opportunities.

JONATHAN SMADJA IS CONSULTED QUARTERLY BY THE STRATEGYZ TEAM TO REVIEW AND ENHANCE THE LONG-TERM SAVINGS STRATEGY.

"Bruno and I have chosen to remain humble in the face of market fluctuations and underscore the significance of consistently reassessing our savings strategy for your Strategyz products. This approach enables us to adjust our positions and make informed decisions to attain our long-term objectives."

—Jonathan Smadja

SUBSCRIPTION TERMS

- Initial deposit of 3,000 EUR
- Savings available from €100 per month
- Available envelopes: securities account, life insurance, Luxembourg life insurance.
- Withdrawal flexibility tailored to your needs
- Clarity regarding fees and enhanced taxation strategies
- Tailored assistance from a Financial Investment Advisor (CIF)
- A customized approach

IT COMMENCES WITH AN APPOINTMENT!



INVESTMENT WITH STRATEGY

With your current or future savings, you may consider investing. Our investment solutions are customized to align with your needs and objectives. We advocate for a structured product approach.

A structured product is a financial instrument that integrates various financial components, typically bonds and derivatives, to deliver a tailored investment solution to meet your requirements. It aims to provide a specific risk-return profile, frequently incorporating capital protection (either full or partial), while presenting a higher return potential compared to conventional investments such as stocks or bonds. Additionally, it offers protection and a predetermined payoff, akin to a mathematical formula established in advance based on different market scenarios.

An investment in a structured product begins at EUR 50,000 and can be tailored across all financial asset variables starting from EUR 1,000,000. The process remains the same, starting with the identification of your needs and objectives, followed by the initiation of a call for tenders with our strategic partners: Goldman Sachs, JP Morgan, BNP, UBS, Nomura, Citi, Crédit Suisse, Deutsche Bank, CIC, and others.

REQUEST THE BROCHURE FOR STRUCTURED PRODUCTS.



CONTACT US TO DISCOVER MORE AND TAKE THE INITIATIVE TO COMMENCE YOUR PROJECTS IMMEDIATELY.

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The company STRATEGGYZ, represented by Mr. Bruno Boggiani, Business Manager and CEO, is a French company with a share capital of EUR 60,000, registered with the Paris Trade and Companies Register under number 802 632 844, with its head office located at 12 rue Chabanais, 75002 Paris.

STRATEGGYZ is a registered Training Provider under number 11 75 53437 75 and holds the status of Financial Investment Advisor (CIF), registered under number D014369 with ORIAS (no. 14004518) and a member of the CNCIF (Chambre Nationale des Conseillers en Investissements Financiers), a professional association approved by the French Financial Markets Authority (AMF). Mr. Boggiani is a former Administrator of the CNCIF (term 2018–2021) and holds a professional real estate transaction license no. T15642.